

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM316994

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal, as Agent		09/12/2014	Bank: CANADA
RECEIVING PARTY DATA			
Name:	Aurora Organic Dairy Corp.		
Street Address:	1919 14th Street		
Internal Address:	Suite 300		
City:	Boulder		
State/Country:	COLORADO		
Postal Code:	80302		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3166822	HIGH MEADOW	
Serial Number:	77747096	HIGH MEADOW	
Serial Number:	85115641	COW TO CARTON	
Serial Number:	85253951	HIGH MEADOW	
CORRESPONDENCE DATA			
Fax Number:	3026365454		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-927-9801 x 62348		
Email:	jpaterso@cscinfo.com		
Correspondent Name:	Corporation Service Company		
Address Line 1:	1090 Vermont Avenue NW, Suite 430		
Address Line 4:	Washington, D.C. 20005		
ATTORNEY DOCKET NUMBER:	297334-5		
NAME OF SUBMITTER:	Jean Paterson		
SIGNATURE:	/jep/		
DATE SIGNED:	09/15/2014		
Total Attachments: 4			
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RELEASE OF TRADEMARKS

THIS RELEASE OF TRADEMARKS dated September 12, 2014 by BANK OF MONTREAL, a Canadian chartered bank acting through its Chicago branch ("*BMO*"), with its mailing address at 115 South LaSalle Street, Chicago, Illinois, acting as administrative agent for the Secured Creditors as defined in the Trademark Collateral Agreement referred to below (BMO acting as such administrative agent being hereinafter referred to as the "*Agent*");

WITNESSETH:

WHEREAS, the Agent and Aurora Organic Dairy Corp., a Delaware corporation ("*Debtor*") with its principal place of business and mailing address at 1919 14th Street, Suite 300, Boulder, Colorado 80302 were parties to a certain Trademark Collateral Agreement dated June 16, 2011, and recorded on June 16, 2011 with the United States Patent and Trademark Office in Reel 004564, Page 0368 (the "*Trademark Collateral Agreement*"), pursuant to which Debtor granted a security interest in certain trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademarks*"); and

WHEREAS, Debtor has requested that the Agent release its security interests in the Trademarks;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

The Agent hereby releases all of its security interests in, without any representation, warranty, recourse or undertaking by the Agent, all of its right, title and interest, if any, in and to:

(i) All of Debtor's right, title and interest (including common law rights and all state and federal registrations) in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and

(ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.

The Agent represents and warrants that: (x) it has the full power and authority to execute this Release of Trademarks; (y) it has not assigned, transferred, restricted or otherwise encumbered any right, title or interest it has in, to and under the Trademarks; and (z) it has not recorded or otherwise evidenced its security interest in the United States Patent and Trademark

Office with respect to any trademark, or any registration of or application to register the foregoing, owned by Debtor other than those set forth on Schedule A.

The Agent shall, at Debtor's expense, take all further actions, and provide to Debtor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by Debtor to more fully and effectively effectuate the purposes of this Release of Trademarks.

This Release of Trademarks shall be governed by and construed in accordance with the laws of the State of New York.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, the Agent has caused this Release of Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Agent

By Thomas Ausborn
Name: Thomas Ausborn
Title: Vice President

[SIGNATURE PAGE TO RELEASE OF TRADEMARKS]

**SCHEDULE A
TO RELEASE OF TRADEMARKS**

**REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS**

MARKS	REG. No.	GRANTED
HIGH MEADOW	3166822	OCTOBER 31, 2006

PENDING FEDERAL TRADEMARK APPLICATIONS

MARK	SERIAL No.	FILED
HIGH MEADOW	77747096	MAY 28, 2009
COW TO CARTON	85115641	AUGUST 25, 2010
HIGH MEADOW	85253951	FEBRUARY 28, 2011